



# INTERNET @ BANGLADESH

CHALDAL.TECH

# ABOUT BANGLADESH

- POPULATION ~180M
- DHAKA – 20M+, VERY HIGH DENSITY
- INTERNET PENETRATION ~40%
- > 90% OVER MOBILE DATA

# ABOUT CHALDAL

- LARGEST ONLINE GROCERY SHOP IN BANGLADESH
- 2<sup>ND</sup> LARGEST GROCERY RETAILER IN BANGLADESH (ONLINE + OFFLINE)
- COURIER SERVICES, FOOD DELIVERY, ONLINE PHARMACY, WHOLESAL VEGETABLE MARKET
- SUPPLY CHAINS & REFUGEE CAMP
- BACKED BY
  - WORLD BANK GROUP, UN WORLD FOOD PROGRAMME
  - BANGLADESH GOVERNMENT
  - Y COMBINATOR

# OUR ARCHITECTURE

- RACKS IN 3 DATA CENTERS (ACTIVE / ACTIVE / ACTIVE)
  - DHAKA / GAZIPUR / JASHORE
  - CONNECTED VIA LEASED LINES
  - EACH CONNECTED TO THE IX / INTERNET
  - BDIX / BTCL-IX / AIX / ISPAB-NIX
  - SOON - IPLC TO SINGAPORE, MUMBAI/CHENNAI, PEER AT SGIX/DE-CIX
- ~25 WAREHOUSES EACH INDIVIDUALLY CONNECTED TO THE INTERNET
- 98% TRAFFIC LOCAL
- EXTREMELY SENSITIVE TO DOWNTIME

# PLAYERS

- NTTN - FIBER @ HOME, SUMMIT, BTCL
- IIG, ITC, SUBMARINE CABLE COMPANY
  - CHENNAI, MUMBAI, SINGAPORE
- VOICE: ICX, ANS, IGW, IPTSP
- IXPs – BDIX, ISPAB-NIX, AIX-BD, BTCL-IX
- ISP, TELCOS
- BTCL
- DATA CENTERS





# WHAT WORKS WELL

- RELATIONSHIP-DRIVEN
- FLEXIBLE / ALMOST ANYTHING IS POSSIBLE
- MANAGEMENT WILLINGNESS TO HELP
- FIBER NETWORK MODERATELY WELL DEVELOPED IN DHAKA
- EASY/CHEAP FIBER TRANSIT
  - BTCL FIXED PRICE \$0.40/MBPS + FIBER RENT \$15/KM
- MOST ISPs ARE PEERED AT BDIX WITH OPEN PEERING
  - FEW STILL AREN'T
- ISPAB-NIX IS ALSO WELL POPULATED

# WHAT DOESN'T

- QUESTIONABLE ISP EXPERTISE
  - ALMOST 0 DEBRIEFS
  - PATCH-WORK
  - NO COMMITMENT TO UPTIME
  - FREQUENT ROUTING ISSUES
- ISP TURF WARS
- SUBMARINE CABLES HAVE LIMITED CAPACITY
- OVERHEAD CABLES NEAR DATA CENTERS
- SAFETY ISSUES
  - MANY DATA CENTERS IN REGULAR OFFICE TOWERS
  - DATA CENTERS NOT UP TO STANDARD



# INTERNET VS BDIX

- MANY AVERAGE CITIZENS KNOW BDIX
- ISPs SELL BDIX BANDWIDTH VS INTERNET BANDWIDTH
- INTERNET BANDWIDTH IS PREMIUM, BDIX IS GIVEN AWAY

# 2023 KHAWAJA TOWER FIRE

- OCTOBER 2023
- INTERNET ISSUES FOR 2 WEEKS
- BDIX PRIMARY WAS DOWN
- NOT MANY ISPs PEERED AT SECONDARY
- IIG / ICX WAS DOWN – ALL IN THE SAME ROOM / BUILDING

# 2024 PROTESTS AND BLACKOUT

- JULY 20 – AUG 5
- 4 DAYS OF TOTAL BLACKOUT
- ~1.5 WEEKS OF POOR INTERNET
- DNS SERVERS WERE BLOCKED + OTHER AD-HOC BLOCKING

# WHAT NEEDS TO IMPROVE

- ISPs REQUIRE MORE TRAINING AND EXPERTISE
- CULTURE OF OPENNESS AND DEBRIEFS
- MORE EMPHASIS ON NATIONWIDE FIBER-TO-HOME NETWORKS
- CONTENT PROVIDERS NEED TO PEER AT BDIX